

AUDREY WONG

EPM EXPERT



AREA OF EXPERTISE

- Fluence Technologies
- Tagetik – Consolidation, Budget & Planning, Collaborative Disclosure, Analytical Workspace
- Fluence Technologies
- Hyperion Financial Management SmartView
- Hyperion Essbase version
- Hyperion Enterprise
- Hyperion Reporting

EDUCATION

University of California,
Los Angeles (UCLA) Bachelor of Arts,
Computer Science & Linguistics
California State University, Fullerton –
Certificate in Project Management
Certifications (Tagetik)

CONTACT INFORMATION

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A Senior Tagetik Architect and Hyperion expert, and past Hyperion Solutions/Oracle employee with more than 30 years of experience designing, developing and implementing Performance Management solutions in small to large international corporations. After developing spreadsheet based financial system in several Controller's departments, Audrey joined Hyperion as an implementation consultant and soon became one of their top performers. During her tenure at Hyperion, Audrey also held various consulting management positions where she hired, trained and mentored many of the top Hyperion consultants still in the field today. Today, Audrey's return to consulting has her current focus on applying her vast knowledge of the business and project management to implement Tagetik based solutions; with expertise in consolidations and reporting, budgeting and planning, and data management. As a project manager and design lead, Audrey has been working exclusively with Tagetik clients in the US, Canada and Mexico.

Implementation Experience:

Project Manager, design lead and implementation specialist on CCH Tagetik based implementations of varied business goals and industries. Global fresh berry company – project lead for global reporting solution utilizing CCH Tagetik, providing drill through capability to the transaction level.

- Global beverage company – project lead for global consolidation implementation, replacing 2 independent HFM consolidation applications with a single CCH Tagetik Consolidation solution.
- Global Industrial manufacturer – project lead for global consolidation implementation of CCH Tagetik to replace Hyperion Enterprise application.
- Global Automotive OEM parts manufacturer – project lead for global consolidation implementation of CCH Tagetik replacing Infor application.
- Global Transportation lighting manufacturer – project lead for global consolidation implementation of CCH Tagetik updating early version of Tagetik application.

PROFESSIONAL WORK EXPERIENCE

Skehana Systems, LLC
Senior Consultant

May 2015 - Present

- Provide project management, design and implementation expertise for Tagetik and Hyperion HFM clients.
- Work closely with software and consulting partners directly and as part of joint integrated teams.
- Interface directly with client's internal IT departments in joint efforts to provide a total integrated solution from source to end user delivery.
- Provided guidance and best practices for global implementation and deployment.
- Managed and advised in all application development activities.

Oracle Corporation (acquired by Oracle), Redwood Shores, CA
Operations Manager

June 2007 - December 2014

North America Applications Consulting, Higher Education Portfolio

- Responsible for enforcing company policy and compliance for all operational processes.
- Monitored, analyzed and reported weekly operational metrics to senior management.
- Monitored and reported Work at Risk, Unbilled Revenue, Backlog, NonBill Time & Expense, Accounts Receivable and Cost of Sales.
- Operational liaison between portfolio management, sales team, deal management and consulting operations.
- Managed team of business analysts. Provided guidance, escalation and mentoring.

Hyperion Solutions, Stamford, CT
Business Operations Manager

November 1993 - June 2007

- Prepared weekly forecast for Western consulting region.
- Managed scheduling and resource utilization.
- Responsible for all operational setup, billing and collections for clients in Western region.
- Developed and established Best Practices for North American Consulting Operations.
- Developed and delivered consulting on-boarding training classes. Curriculum includes internal systems usage and compliance, project management skills, soft skills and consulting best practices.

Consulting Resource Director

- Managed up to 30 full time billable product consultants comprised of specialists in all Hyperion owned products.
- Hired, managed, and trained high performance professional product expert consultants for product implementations at client sites, provided mentoring and guidance for consulting business and soft skills.
- Managed all scheduling for consulting staff.
- Responsible for Western Region consulting P&L, forecasting and budgeting.
- Developed consulting job matrixes; define requirements, expectations and career advancement.

Project Manager
Senior Principal Consultant

- Provided strategic and big picture business process reviews, utilizing Hyperion products to provide valuable business information and analysis
- Worked directly clients, to customize solutions to solve their business needs, improve financial analysis, reporting and information distribution for Executive access
- Project management responsibilities included monitoring and controlling of detailed comprehensive implementation plans, risk review, resource allocation and budget management.
- On-site client application consulting services included system design, customization and implementation of multiple products including Hyperion Financial Management, Hyperion OLAP and Hyperion Reporting
- Coordination of implementations teams, local and foreign, for multi-product worldwide implementations and rollouts.
- Designed and delivered client customized training and documentation.
- Assisted product sales team presenting customized demos and Executive Management presentations including product scope and expansion opportunities.
- Collaborated with clients and product development on future software functionality.

PROFESSIONAL WORK EXPERIENCE

Continental Grain Company, New York, NY

September 1987 - November 1993

Senior Financial Systems Analyst

- **Served as senior systems analyst for Corporate Controller's department providing system analyses and software development services for Worldwide Financial Reporting requirements.**
- **Responsible for the consolidation of financial data from both domestic and international affiliates for Executive Management.**
- **Developed PC based quarterly Reporting and Budgeting programs for distribution to all regional affiliates.**