

ROBIN MORASH, CPA

SENIOR SOLUTIONS ARCHITECT



AREAS OF EXPERTISE

- OneStream XF Consolidation Planning & Analysis
- OneStream Report Studio
- Oracle/Hyperion Essbase
- Oracle/Hyperion Planning
- IBM/Cognos Consolidations
- IBM/Cognos Report Studio

EDUCATION

- Certified General Accountants Association of Canada
- Bachelor of Science, Accounting
- OneStream Boot Camp I
- OneStream Financial Rules II
- OneStream Report Studio II

HOW TO CONTACT ME

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Robin Morash is a functional solutions architect with ten plus years of EPM software consulting experience. He also has ten years of Fortune 500 experience as a Senior Business Systems Manager including several software implementations, and five years of OneStream consulting.

Robin has helped implement OneStream for eight clients. Most implementations required SQL data integration and Dashboards. He was the Solutions Architect for two of these clients. Other implementations included long-term system administration support and enhancements. Robin has completed OneStream Level I & II training.

Robin can knowledgeably guide technical teams and sales reps through comprehensive pre-sales support while communicating the technical and business value of applications to prospects and customers. He also trains teams through business case analysis on new functionality.

- Three OneStream financial consolidation & planning implementations
- Two OneStream Account Reconciliation implementations
- One Market Place Guided Reporting implementations
- OneStream GL SQL data integration using VB.Net business rules - Oracle EBS, JD Edwards and MS Dynamics on SQL server
- OneStream VB.Net Finance Business rules
- OneStream Studio intercompany matching and journal entry reports
- OneStream Studio GL, stage data mapping & validation reports
- Hyperion Essbase SQL fact data integration
- Hyperion Essbase Maxi automation scripts
- Hyperion Essbase calculation scripts and SQL rules files
- Hyperion Shared Services MSAD authentication configuration
- EPM Vendor assessments / weighted scorecards & RFP's
- Ten years of on-the-job software training at IBM/Cognos
- Automated OneStream SQL data loads and email notifications from MS PowerShell scripts

PROFESSIONAL WORK EXPERIENCE

Skehana Systems, LLC - 2019 to Present

Solutions Architect

- Provide EPM consulting services to clients and partners

EMPCPA, LLC - 2014 to 2019

Principal Consultant

- One System Solutions for Financial Statements, Planning & BI Reporting
- Legal Entity Consolidation / Intercompany Eliminations & Matching Reports
- Foreign Currency Translations, CTA & USD Override Calculations
- Indirect Cash Flow Statements
- OneStream Dashboards - SQL Grids & Cube Views
- OneStream Studio Board Book Reports
- OneStream Guided Reporting
- Drill Down to Transactions
- Financial Modelling/Rolling Forecasts
- Advanced Calculations - Roll P&L YTD to Retained Earnings / Year-End Roll-Forwards
- SOX Compliant Topside Journal Entry Deployments
- ERP/SQL Data Integration Business Rules
- MS PowerShell Automated Data Processing

McDermott - 2004 to 2014

Senior Business Systems Manager

- Financial reporting, Consolidation, Planning & Analysis - JDE GL Account Balances
- Enterprise Implementation - 5,000 Entities, 3,000 Projects, 300 Locations, 4,000 Accounts
- Migrated Hyperion Financial Management to Cognos
- Migrated Cognos Fiscal Year to Calendar Year
- Migrated Cognos to Hyperion Planning
- Financial Consolidation without HFM - Hyperion Planning Intercompany Eliminations
- Automated Essbase Calculation Scripts & Maxi Routines
- Hyperion Essbase SQL Data Load from Oracle Data Warehouse
- Hyperion Web Grids - Self-Serve Reporting - Select Members / Pivot / Drill / Zoom
- Hyperion Dashboard Web Forms - Data Input / Tabs / Charts / Trend & Variance
- Business Intelligence - Financial & Operational Reporting (MDX & SQL)
- Replaced Multiple Legacy Reports with a Single Dynamic BI Report
- Print-Ready / Interactive Dashboards / Drill-Down / User Friendly Report Packages

IBM - 1995 to 2004

Cognos Consulting Manager / Technical Support Lead

- Implement financial consolidation, planning & analysis
- EPM Software SME

Accomplishments:

- Five Fortune 500 clients
- ETL Data Modelling (SQL extract, transform and load)
- Windows Command Line Automation & Data Integration
- Re-Defined best practices for Cognos Intercompany Eliminations