

# CALEB M. TAYLOR

TEAM MEMBER



## AREAS OF EXPERTISE

- OneStream implementations to facilitate the evaluation of Financial Planning & Analysis models used to support various workstreams.
- Experience with one OneStream proof of concept and platform assessments of data integration transformations and mappings, business rules and account formula creations, planning and forecasting workflows, and cube view reports.

## EDUCATION

Tennessee State University  
Bachelor of Business Administration-  
Accounting, Minor in Spanish

### Contact information:

Caleb.m.taylor1@gmail.com

770.405.9205.

Website: [www.skehana.com](http://www.skehana.com)

- **Caleb is a financial professional with the proven ability to develop financial systems to conduct deep statistical analyses to gain financial and operational efficiencies. He has substantial career expertise in delivering solution-based reporting.**
- **He is a strategic leader with technical expertise, providing the best practices in financial close processes and the best practices in technical environment implementation and maintenance.**
- **Caleb has been relied upon for precision problem-solving and data analysis while utilizing cross-functional team communication skills to align technical requirements with business management goals.**
- **Caleb has 15 years of experience in accounting, corporate finance, and financial systems, including progressive roles as an analyst, developer, project lead, and consultant.**
- **He has expertise across all stages of financial management, including corporate financial consolidations and reporting; financial system maintenance and GAAP compliance; financial analysis and general ledger maintenance; monthly closings, forecasts and budgets; accounts receivable, accounts payable and cash management; and internal audit.**
- **Caleb has extensive experience industry experience in Media, Food & Beverage, Commercial Real Estate, Banking & Financial Services, Insurance, Sports Entertainment, Staffing and Telecommunication.**

# RELEVANT EXPERIENCE

---

## Project Leadership

Create subledger data cube for Capex actuals and planning in OneStream

Create financial models in OneStream using Dashboards, Cube Views, and Quick View tools to analyze critical operational and financial data

Administer all Oracle EPM solutions which include PBCS, Planning (on prem), Essbase (ASO & BSO), Shared Services, Financial Management, DRM, ODI, FDMEE, Essbase Analytics Link for Reporting, OBIEE, and Smart View

Work closely with end-users and internal support groups to troubleshoot and solve complex technical issues within defined service level agreements

Develop complex calculations, in addition to automating routines for things such as allocations, currency translation adjustments, automated cash flows, ROI, ROE, DCF, NPV, and IRR using Visual Basic, MDX, SQL, Calc Manager/Business Rules/MaxL Scripting

Function as liaison and support between client and hosting services staff during the hosted development phase of projects

Conduct special projects involving financial analysis and interpretation of Big Data and trends in support of finance, sales, marketing, and other operations

Change leadership for enabling organizational hierarchies, chart of accounts, and logic changes, including related large-scale data verification and reconciliation processes

## Implementation Expertise

OneStream XF implementations to facilitate the evaluation of Financial Planning and Analysis models used to support various workstreams

Experience with one OneStream proof of concept and platform assessments of data integration transformations and mappings, business rules and account formula creations, planning and forecasting workflows, and cube view reports.

Experience building revenue and expense planning applications in PBCS. Also worked on multiple EPBCS proof of concept models.

Develop and maintain on-premise Hyperion ASO, BSO, and Planning applications including ETL automation processes, calculation and report scripts, web forms, business rules, life cycle management, and security provision

Create and oversee report automation and data validation

Maintain migrations between development, quality assurance, and production environments

Adept in providing Managed Services support, including application administration through deployment

Create and conduct user acceptance testing as well as end-user training

- **TECHNICAL SKILLS & CERTIFICATIONS :**

- OneStream XF
- OneStream Application Build for Administrators Training
- Data Integrations: Workflow Profiles, Sources, and Transformations
- Data Reconciliations
- Hierarchy Creation and Metadata Maintenance
- Dashboards, Cube View Reports, and Planning Form Templates
- Business Rules and Member Formulas
- People Planning

- **Oracle Enterprise Performance Management (11.x)**  
**Oracle Essbase for Administrators certification**

- Oracle Planning and Budgeting Cloud Service
- Essbase Administration Services
- Hyperion Planning (on prem)
- Hyperion Financial Management (HFM)
- Hyperion Financial Data Quality Management (FDM)
- Hyperion Financial Reporting
- Oracle Business Intelligence Enterprise Edition (OBIEE)
- SmartView
- Business Rules & Calculation Scripts
- Financial consolidations, budgeting/forecasting, analysis
- Management reporting
- **Infrastructure:**
- Managed all parts of system implementation, from data validations to database administration and support
- **Other:**
- Cognos, J.D. Edwards, OneStream, PeopleSoft & SQL Server Management

## **WORK HISTORY**

**OneStream Partners** - Remote from January 2022 to present  
**Independent Consultant**

**MindStream Analytics - Boston, Massachusetts**  
**Sr. Consultant** - September 2018 - January 2022

**Cox Media Group - Atlanta, GA**  
**Senior Financial Systems & BI Analyst** - August 2016 - September 2018

**Randstad USA - Atlanta, GA**  
**Senior Business Intelligence Analyst** - February 2013 - August 2016

**Access Insurance Company - Atlanta, GA**  
**Manager, Business Operations** - February 2011 - Dec 2012

**Aon Benfield Reinsurance Corporation - Chicago, IL**  
**Financial Analyst** - August 2006 - February 2011

**Nashville Hockey Club LP and Powers Management LLC - Nashville, TN**  
**Accounts Payable Lead** - August 2005 - August 2006