

LAKISHA C. PETERSON

ONESTREAM CONSULTANT



AREAS OF EXPERTISE

- SAP ☒
- OneStream ☒
- Oracle ☒
- Microsoft Dynamics☒
- Tableau ☒
- Workiva

EDUCATION/PROFESSIONAL

- MS in Accountancy- Walsh College Troy, Michigan
- BA in Economics - University of Michigan Dearborn, Michigan
- CPA (State of Ohio)

CONTACT INFORMATION:

440.865.2717

lakisha.peterson@skehana.com

LAKISHA IS A COLLABORATIVE BUSINESS CONSULTANT ADEPT AT BUILDING CROSS-FUNCTIONAL RELATIONSHIPS TO DRIVE BUSINESS RESULTS AND PROCESS IMPROVEMENT.

SHE IS A TRANSFORMATIONAL LEADER WITH EXPERIENCE IN ONESTREAM AND SAP IMPLEMENTATIONS.

LAKISHA IS A PROVEN LEADER WITH SOLID SEC REPORTING AND TECHNICAL ACCOUNTING EXPERIENCE AT MULTINATIONAL COMPANIES. PROVIDER OF TIMELY, ACCURATE, AND INSIGHTFUL REPORTING AND ANALYSIS OF RESULTS AND TRENDS.

FUNCTIONAL EXPERIENCE: ☒

- PROCESS IMPROVEMENT ☒
- PROJECT MANAGEMENT ☒
- ERP / CPM IMPLEMENTATIONS
- TECHNICAL ACCOUNTING ☒
- US GAAP & IFRS ☒
- SEC & FINANCIAL REPORTING ☒
CONSOLIDATION ☒
- ACCOUNT RECONCILIATIONS ☒
- COST ACCOUNTING ☒
- BUDGETING & FORECASTING ☒
- STRATEGIC PLANNING ☒
- TREASURY & RISK MANAGEMENT



RELEVANT EXPERIENCE

Skehana Systems LLC - May 2024

Senior OneStream Consultant

Formerra | Cleveland, Ohio

A global distributor of chemicals with annual sales totalling \$2 billion; HIG Capital purchased Formerra, formerly Avient Distribution, on November 1, 2022.

Vice President, Corporate Controller 2023 – 2024 ☒

- Provided oversight to global accounting, accounts receivable, and accounts payable including change management, policies and procedures, and integrations to gain efficiencies. ☒
- Mentored and developed staff using a supportive and collaborative approach. ☒
- Led purchase accounting and finance integration for Formerra and subsequent acquisitions. ☒
- Coordinated consolidated and statutory audits with Ernst & Young and delivered audited financial statements to lenders by the credit agreement deadline.

Oatey | Cleveland, Ohio

A privately held manufacturer of plumbing parts and accessories with 1,600 employees and annual sales totalling \$1 billion.

Vice President, Accounting 2021 – 2023 ☒

- Led a team of 40 professionals within corporate accounting, cost accounting, FP&A, tax, treasury, and shared services with a focus on facilitating efficiencies, providing exceptional customer service, and delivering results. ☒
- Oversaw the global finance and accounting department's systems, policies, practices, and procedures. ☒
- Coordinated with functional leaders to monitor spend and make recommendations on strategic projects. ☒
- Effectively performed and supervised technical accounting research and provided conclusions to stakeholders in a clear and concise format. ☒
- Improved and implemented financial controls, ensuring accurate control and accounting of assets and accounts. ☒
- Ensured global tax compliance including the transfer pricing process. ☒
- Led annual budget and monthly forecasting processes.

Materion Corporation | Cleveland, Ohio

A publicly traded manufacturer of advanced material products with 3,000 employees and annual sales totalling \$1.5 billion.

Corporate Controller (Interim Consultant) 2020 –2021

Assistant Corporate Controller 2015 –2019 ☒

- Served as a member of the Materion Executive Team (MET) and supported all MET special assignments and strategic initiatives. ☒
- Served as one of the Company's primary accounting leaders, oversaw all accounting policies and procedures, and ensured an effective internal control environment. ☒ Conducted analytical reviews of the Company's operation from a balance sheet, income statement, and cash flow perspective. ☒
- Oversaw the preparation and reporting of financial statements both internally and externally, including all SEC filings (10-K, 10-Q, 8-K, Section 16, and 11-K.). ☒
- Effectively performed and supervised technical accounting research and provided conclusions to stakeholders in a clear and concise format. ☒
- Oversaw accounting and forecasting of stock-based compensation. ☒
- Supported the annual budget preparation and monthly financial forecast process. ☒
- Served as a key liaison to internal audit and Ernst & Young. ☒
- Implemented and assumed responsibility for Materion's Finance & Accounting Development Program.

RELEVANT EXPERIENCE

The Goodyear Tire & Rubber Company | Akron, Ohio

A Fortune 500 manufacturer of tires with 70,000 employees and annual sales over \$15 billion.

Manager of Treasury Accounting 2012 - 2015 ☒

Led Treasury closing and reporting processes and provided timely and accurate financial information including SEC disclosures on Forms 10-Q and 10-K. ☒

Analyzed Goodyear's global credit facilities, interest expense, derivatives, and other Treasury related activity.

Led the technical accounting review of proposed capital markets transactions and risk management initiatives. ☒

Researched new and emerging accounting standards and updated management on the status and impact to Goodyear. ☒

Reviewed the accounting for Goodyear's captive insurance company to assure compliance with U.S. GAAP.

Parker-Hannifin Corporation | Cleveland, Ohio

A Fortune 500 manufacturer of highly engineered components and systems with 50,000 employees and annual sales of over \$15 billion.

Manager of External Reporting 2006 - 2011 ☒

Prepared a quarterly report for management and Deloitte highlighting significant accounting issues and developments in regulatory issues facing Parker. ☒

Assisted in the coordination and preparation of quarterly and annual SEC filings. ☒

Served as Project Manager for IFRS conversion and coordinated with research and development leaders to implement time-tracking systems. ☒

Coordinated and served as an instructor for Parker's Finance for Non-Finance Managers course.

Additional Experience

Senior Manager, International Treasury Accounting,

Eaton Corporation, 2019-2020

Senior Financial Analyst, Oglebay Norton Company, 2003-2006