

# CATHERINE M. BALDASTY

## ONESTREAM CONSULTANT

CATHERINE IS A HIGHLY SKILLED SR. SOLUTION ARCHITECT BRINGING OVER 25 YEARS OF ACCOUNTING, CONSOLIDATIONS, PROJECT MANAGEMENT, AND CORPORATE PERFORMANCE MANAGEMENT (CPM) APPLICATION DESIGN, DEVELOPMENT, AND DEPLOYMENT TO ENGAGEMENTS. KNOWN FOR FOSTERING TRUSTED RELATIONSHIPS WITH CLIENTS BY PARTNERING WITH THEM ON THEIR SOLUTIONS, LEADING TO MANY RETURN ENGAGEMENTS FOR FUTURE PHASES AS THE CLIENTS' BUSINESSES SCALED.

### SHE HAS EXPERIENCE IN THE FOLLOWING INDUSTRIES:

- ENERGY
- HOSPITALITY
- AEROSPACE
- AUTOMOTIVE PRODUCTS
- CHEMICALS AND ENGINEERED MATERIALS
- CONSUMER PRODUCTS AND SERVICES
- PHARMACEUTICALS / HEALTHCARE
- FINANCIAL AND BUSINESS SERVICES
- TRANSPORTATION
- HIGHER EDUCATION
- REAL ESTATE

### AREAS OF EXPERTISE

ONESTREAM (INCL EXCEL ADDIN)  
ORACLE FUSION T1  
HYPERION FINANCIAL MANAGEMENT (HFM SYSTEM 9 AND PRE-SYSTEM 9)  
ORACLE ON PREM CLOSE MANAGER ·  
HYPERION FINANCIAL DATA QUALITY MANAGEMENT (FDMEE AND FDM)  
HYPERION REPORTS (HR)  
HYPERION ENTERPRISE (HE)  
SMARTVIEW  
BUSINESS RULES (VB AND VB.NET)

### EDUCATION/PROFESSIONAL

MBA WITH A SPECIALIZATION IN INFORMATION SYSTEMS ILLINOIS INSTITUTE OF TECHNOLOGY, CHICAGO, ILLINOIS

BACHELOR OF SCIENCE IN ACCOUNTANCY UNIVERSITY OF ILLINOIS, CHICAGO, ILLINOIS

### CONTACT INFORMATION:

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**Skehana**

Providing Top EPM Experts

## **RELEVANT EXPERIENCE**

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**Skehana Systems LLC - March 2024**

**Senior OneStream Consultant**

**MINDSTREAM ANALYTICS MAY 2023- NOV 2023**

**ARCHITECT-CONSOLIDATION PRACTICE PRACTICE DEVELOPMENT**

- DEVELOPED TASK MANAGER SAMPLE SOLUTION TO SHARE BUILD APPROACH WITH CONSOLIDATION TEAM AND CLIENT RESOURCES. ONESTREAM PROJECT IMPLEMENTATION HIGHLIGHTS
- PARTICIPATED IN A PLANNING SOLUTION FOR A CLIENT THAT RECENTLY WENT LIVE, WITH ANOTHER PARTNER, WITH THEIR CONSOLIDATION SOLUTION.
- WORKED WITH THE MINDSTREAM TEAM TO SUPPORT / BUILD
- CASH FORECASTING PROCESS · WORKFLOWS / SECURITY AROUND SENSITIVE PEOPLE PLANNING DATA
- DASHBOARDS TO SUPPORT THE PLANNING PROCESSES

**RIVERON CONSULTING (ACQUIRED GBI) AUG 2021- APR 2023**

**DIRECTOR - SR. SOLUTION ARCHITECT THOUGHT LEADERSHIP**

- PERFORMANCE ADVISOR TO FOUR DIRECT REPORTS AS WELL AS RESPONSIBLE FOR THREE ADDITIONAL INDIRECT REPORTS IN MY PERFORMANCE ADVISORY (PA) FAMILY WITHIN THE ONESTREAM PRACTICE.
- ADDITIONAL RESPONSIBILITY FOR LEADING AND MENTORING RESOURCES ON PROJECT TEAMS THAT MIGHT NOT BE IN MY OWN PA FAMILY.
- MENTORED RESOURCES FROM ADVISORY PRACTICES TO FOSTER CROSS-TRAINING IN ONESTREAM AND INTEGRATION OF ADVISORY WITH TECHNICAL TEAMS. PRACTICE DEVELOPMENT
- WORKED WITH ARCHITECTS IN THE ONESTREAM PRACTICE AS WELL AS JUNIOR RESOURCES TO CONTINUE DEVELOPING A CENTER OF EXCELLENCE TO ONBOARD AND PREPARE CONSULTANTS FOR IMPLEMENTATIONS.
- PARTICIPATED IN SALES CALLS, PREPARED PROJECT ESTIMATES, PREPARED SOWS, AND MANAGED PROJECTS TO BE ON TIME AND WITHIN BUDGET.

## **RELEVANT EXPERIENCE**

### **ONESTREAM PROJECT IMPLEMENTATION HIGHLIGHTS FOR RIVERON**

- LED THE DESIGN AND BUILD OF ONESTREAM IMPLEMENTATIONS INCLUDING ALL METADATA, RULES, REPORTS, DATA INTEGRATIONS / VALIDATIONS, PARALLELS, TRAINING, DEPLOYMENT AND SUPPORT.
- COMPLETED CASH FLOW BUILDS / VALIDATIONS.
- DEVELOPED ONESTREAM DRIVER-BASED PLANNING SOLUTIONS AS WELL AS DASHBOARDS TO AID THE CLIENT'S FP&A TEAM IN LAUNCHING FORECAST SEEDING RULES, LOOK BACK SCENARIOS FOR LTM AS WELL AS RULES TO SUPPORT EXHAUSTIVE METHODS OF CALCULATING RATIOS SUCH AS DSO, DPO, DAYS INVENTORY ON HAND, AND OTHER METRICS AND KPIS.
- PERFORMED APPLICATION REVIEW OF CLIENT'S IN-HOUSE IMPLEMENTATION AND RECOMMENDED APPROACHES TO ENHANCE THE SOLUTION BY LEVERAGING WORKFLOWS, EXTENSIBILITY, AND CASH FLOW. REVIEW RESULTED IN ADDITIONAL SALES TO IMPLEMENT ENHANCEMENTS.

### **GBI CONSULTING (NOW RIVERON) JAN 2013 - AUG 2021 DIRECTOR**

#### **ARCHITECT / LEAD / TEAM MENTOR ONESTREAM / FCCS / HFM PROJECT IMPLEMENTATION HIGHLIGHTS:**

##### **ONESTREAM**

DEVELOPED SPECIAL TRANSLATION RULES (P&L ONLY) TO OVERRIDE THE STANDARD ALGORITHM ON THE CUBE.

DEVELOPED RULES TO ALLOCATE IC SALES AND COGS, LEVERAGING ENTITY AND IC PARTNER SWAP / RE-TRANSLATION, FOR MANAGEMENT REPORTING PURPOSES.

DEVELOPED AEBITDA RULES BASED ON AN ACCOUNT / COST CENTER COMBINATION. COMPLETED CASH FLOW BUILDS / VALIDATION.

##### **FCCS**

HIGHER EDUCATION IMPLEMENTATION WHICH INCLUDED CASH FLOW AND CLOSE MANAGER. •

##### **HFM**

DEVELOPED REPORTING TO SUPPORT CASH FLOW LINE-ITEM DRILL DOWN ° DUAL SEC REPORTING AND FERC REPORTING IN THE ENERGY SECTOR ° TWO ORG BY PERIOD APP SPIN-OFFS

## **RELEVANT EXPERIENCE**

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### **EMCSQD, INC. OCT 2000 - DEC 2012**

#### **OWNER - IMPLEMENTATION CONSULTANT THOUGHT LEADERSHIP**

- FOCUSED ON CONSOLIDATION AND CLOSE PROCESS ACCOUNTING LEVERAGING TECHNOLOGY TO SUPPORT, REFINE AND ACCELERATE DECISION-MAKING IN THE OFFICE OF THE CFO. PRACTICE DEVELOPMENT
- GENERATED IMPLEMENTATION OPPORTUNITIES, PROVIDED ALL COSTING ESTIMATES AND PREPARED SOWS. WORKED WITH THE CLIENT'S LEGAL TEAM ON MASTER SERVICE AGREEMENTS AND SECURED PROPER LIABILITY INSURANCE. RESPONSIBLE FOR EMCSQD PAYROLL, TAX WITHHOLDINGS, TAX FILINGS, AND FINANCIAL STATEMENTS.
- RESPONSIBLE FOR ALL HYPERION PROJECT DESIGNS AND IMPLEMENTATIONS
- PARTNERED WITH CLIENT TEAMS AS WELL AS OTHER CONSULTING TEAMS ON ENGAGEMENTS. HFM / ENTERPRISE PROJECT IMPLEMENTATION HIGHLIGHTS
- LED THE DESIGN AND BUILD OF HFM AND ENTERPRISE IMPLEMENTATIONS AND UPGRADES INCLUDING ALL METADATA, RULES, REPORTS, AND DATA INTEGRATIONS/VALIDATIONS.
- CASH FLOW MODELING AND REPORTING.
- OVERRIDE AND CTA CALCULATIONS.
- CONSOLIDATING ELIMINATIONS.
- PROFORMA REPORTING AS WELL AS SPIN-OFFS.
- DEVELOPED FDM APPLICATIONS TO SUPPORT DATA INTEGRATION FROM SOURCE LEDGERS TO HFM, AND HFM TO HFM.
- DEVELOPED HAL INTEGRATIONS TO MOVE DATA FROM SAP TO HYPERION ENTERPRISE FOR NEW ACQUISITIONS.

### **KPMG (NOW BEARING POINT) OCT 1997 - OCT 2000**

- SERVED AS A MANAGER LEADING AND PARTICIPATING IN SEVERAL GLOBAL HYPERION ENTERPRISE IMPLEMENTATIONS IN THE WORLD-CLASS FINANCE PRACTICE.
- LED THE BUILD OF METADATA, RULES, REPORTS, DATA INTEGRATIONS AND VALIDATIONS.
- DOCUMENTED SYSTEM CONFIGURATIONS AND ACCOUNTING PROCESSES AND LED GLOBAL TRAINING INITIATIVES.

### **BUDGET RENT A CAR JAN 1990 - OCT 1997**

- SERVED AS AN ACCOUNTING MANAGER, FINANCIAL ANALYST AND FINANCIAL SYSTEMS ANALYST.
- ADMINISTERED THE CENTRAL REGION CONSOLIDATION APPLICATION WHICH LED TO BEING CALLED UP TO THE CORPORATE OFFICE TO TROUBLESHOOT AND EVENTUALLY ADMINISTER THE CORPORATE CONSOLIDATION APPLICATION.
- WORKED WITH THE VP OF FINANCE ON A COST ACCOUNTING MODEL TO SUPPORT "WHAT IF" FORECASTING STRATEGIES.