

CATHERINE M. BALDASTY

ONESTREAM CONSULTANT

CATHERINE IS A HIGHLY SKILLED SR. SOLUTION ARCHITECT BRINGING OVER 25 YEARS OF ACCOUNTING, CONSOLIDATIONS, PROJECT MANAGEMENT, AND CORPORATE PERFORMANCE MANAGEMENT (CPM) APPLICATION DESIGN, DEVELOPMENT, AND DEPLOYMENT TO ENGAGEMENTS.

CATHERINE HAS SCOPED PLANNING DESIGNS AND SUPPORTED SALES EFFORTS AS WELL AS RFP RESPONSES.

KNOWN FOR FOSTERING TRUSTED RELATIONSHIPS WITH CLIENTS BY PARTNERING WITH THEM ON THEIR SOLUTIONS, LEADING TO MANY RETURN ENGAGEMENTS FOR FUTURE PHASES AS THE CLIENTS' BUSINESSES SCALED.

INDUSTRY EXPERIENCE INCLUDES

MANUFACTURING AND MINING
CAR WASH AND OTHER SERVICE INDUSTRIES
BIOPHARMACEUTICAL
ENERGY
HOSPITALITY AND TRANSPORTATION

EDUCATION

MBA-SPECIALIZATION IN INFORMATION SYSTEMS
ILLINOIS INSTITUTE OF TECHNOLOGY

BS IN ACCOUNTANCY UNIVERSITY OF ILLINOIS

ONESTREAM

ABC TRAINING
IMPLEMENTATION FOR CONSULTANTS
DESIGNING AN APPLICATION
CPM EXPRESS (INSTRUCTOR LED)

AREAS OF EXPERTISE

FUNCTIONAL AND TECHNICAL ONESTREAM

- **CONSOLIDATION DESIGN**
 - OWNERSHIP AND ELIMINATIONS (INVESTMENT/EQUITY/NCI)
 - MULTI-CURRENCY, OVERRIDES, CTA, CONSTANT CURRENCY
 - COA RATIONALIZATION
 - CASH FLOW
 - ACQUISITIONS, DIVESTITURES, AND RE-ORGS
- **PLANNING DESIGN**
 - DRIVER-BASED MODELS
 - CASH FORECASTING PROCESS
 - DASHBOARD DRIVEN PROCESSES WITH LANDING PAGES AND CUSTOM CALC BUTTONS
- BUSINESS RULES (VB.NET)
- EXTENSIBILITY (DIMENSIONS/CUBES)
- DATA INTEGRATIONS/MAPPINGS
- WORKFLOWS AND SECURITY
- TASK MANAGER

ORACLE/HYPERION

- ORACLE FUSION 11
- HYPERION FINANCIAL MANAGEMENT
- ORACLE CLOSE MANAGER
- DATA INTEGRATION (FDMEE/FDM)
- HYPERION REPORTS (HR)
- SMARTVIEW
- BUSINESS RULES (VB)

CONTACT INFORMATION

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Skehana

Providing Top EPM Experts

RELEVANT EXPERIENCE

SKEHANA SYSTEMS LLC - MAR 2024 TO PRESENT

ONESTREAM CONSULTANT

PROJECTS

ACQUISITIONS AND CURRENCY/CTA
DATA INTEGRATION, MAPPING, OVERRIDES, AND ROLLFORWARDS
CASH FLOW, RULES, REPORTING
APPLICATION ADMINISTRATION SUPPORT

MINDSTREAM ANALYTICS MAY 2023- NOV 2023

ARCHITECT - CONSOLIDATION PRACTICE

PRACTICE DEVELOPMENT

DEVELOPED TASK MANAGER SAMPLE SOLUTION TO SHARE BUILD APPROACH WITH CONSOLIDATION TEAM AND CLIENT RESOURCES.

ONESTREAM PROJECT IMPLEMENTATION HIGHLIGHTS

PARTICIPATED IN A PLANNING SOLUTION FOR A CLIENT THAT RECENTLY WENT LIVE, WITH ANOTHER PARTNER, WITH THEIR CONSOLIDATION SOLUTION.

WORKED WITH THE MINDSTREAM TEAM TO SUPPORT / BUILD

CASH FORECASTING PROCESS
WORKFLOWS / SECURITY AROUND SENSITIVE PEOPLE PLANNING DATA
DASHBOARDS TO SUPPORT THE PLANNING PROCESSES

RIVERON CONSULTING (ACQUIRED GBI) AUG 2021- APR 2023

DIRECTOR – SR. SOLUTION ARCHITECT

THOUGHT LEADERSHIP

PERFORMANCE ADVISOR TO FOUR DIRECT REPORTS AS WELL AS RESPONSIBLE FOR THREE ADDITIONAL INDIRECT REPORTS IN MY PERFORMANCE ADVISORY (PA) FAMILY WITHIN THE ONESTREAM PRACTICE.

ADDITIONAL RESPONSIBILITY FOR LEADING AND MENTORING RESOURCES ON PROJECT TEAMS THAT MIGHT NOT BE IN MY OWN PA FAMILY.

MENTORED RESOURCES FROM ADVISORY PRACTICES TO FOSTER CROSS-TRAINING IN ONESTREAM AND INTEGRATION OF ADVISORY WITH TECHNICAL TEAMS.

PRACTICE DEVELOPMENT

WORKED WITH ARCHITECTS IN THE ONESTREAM PRACTICE AS WELL AS JUNIOR RESOURCES TO CONTINUE DEVELOPING A CENTER OF EXCELLENCE TO ONBOARD AND PREPARE CONSULTANTS FOR IMPLEMENTATIONS.

PARTICIPATED IN SALES CALLS, PREPARED PROJECT ESTIMATES, PREPARED SOWS, AND MANAGED PROJECTS TO BE ON TIME AND WITHIN BUDGET.

RELEVANT EXPERIENCE

ONESTREAM PROJECT IMPLEMENTATION HIGHLIGHTS FOR RIVERON

LED THE DESIGN AND BUILD OF ONESTREAM IMPLEMENTATIONS INCLUDING ALL METADATA, RULES, REPORTS, DATA INTEGRATIONS / VALIDATIONS, PARALLELS, TRAINING, DEPLOYMENT AND SUPPORT.

COMPLETED CASH FLOW BUILDS / VALIDATIONS.

DEVELOPED ONESTREAM DRIVER-BASED PLANNING SOLUTIONS AS WELL AS DASHBOARDS TO AID THE CLIENT'S FP&A TEAM IN LAUNCHING FORECAST SEEDING RULES, LOOK BACK SCENARIOS FOR LTM AS WELL AS RULES TO SUPPORT EXHAUSTIVE METHODS OF CALCULATING RATIOS SUCH AS DSO, DPO, DAYS INVENTORY ON HAND, AND OTHER METRICS AND KPIS.

PERFORMED APPLICATION REVIEW OF CLIENT'S IN-HOUSE IMPLEMENTATION AND RECOMMENDED APPROACHES TO ENHANCE THE SOLUTION BY LEVERAGING WORKFLOWS, EXTENSIBILITY, AND CASH FLOW. REVIEW RESULTED IN ADDITIONAL SALES TO IMPLEMENT ENHANCEMENTS.

GBI CONSULTING (NOW RIVERON) JAN 2013 - AUG 2021

DIRECTOR - ARCHITECT / LEAD / TEAM MENTOR

ONESTREAM / FCCS / HFM PROJECT IMPLEMENTATION HIGHLIGHTS

ONESTREAM

DEVELOPED SPECIAL TRANSLATION RULES (P&L ONLY) TO OVERRIDE THE STANDARD ALGORITHM ON THE CUBE.

DEVELOPED RULES TO ALLOCATE IC SALES AND COGS, LEVERAGING ENTITY AND IC PARTNER SWAP / RE-TRANSLATION, FOR MANAGEMENT REPORTING PURPOSES.

DEVELOPED AEBITDA RULES BASED ON AN ACCOUNT / COST CENTER COMBINATION. COMPLETED CASH FLOW BUILDS / VALIDATION.

FCCS

HIGHER EDUCATION IMPLEMENTATION WHICH INCLUDED CASH FLOW AND CLOSE MANAGER.

HFM

DEVELOPED REPORTING TO SUPPORT CASH FLOW LINE-ITEM DRILL DOWN DUAL SEC REPORTING AND FERC REPORTING IN THE ENERGY SECTOR TWO ORG BY PERIOD APP SPIN-OFFS

RELEVANT EXPERIENCE

EMCSQD, INC. OCT 2000 – DEC 2012

OWNER – IMPLEMENTATION CONSULTANT

THOUGHT LEADERSHIP

FOCUSED ON CONSOLIDATION AND CLOSE PROCESS ACCOUNTING LEVERAGING TECHNOLOGY TO SUPPORT, REFINE AND ACCELERATE DECISION-MAKING IN THE OFFICE OF THE CFO.

PRACTICE DEVELOPMENT

GENERATED IMPLEMENTATION OPPORTUNITIES, PROVIDED ALL COSTING ESTIMATES AND PREPARED SOWS. WORKED WITH THE CLIENT'S LEGAL TEAM ON MASTER SERVICE AGREEMENTS AND SECURED PROPER LIABILITY INSURANCE. RESPONSIBLE FOR EMCSQD PAYROLL, TAX WITHHOLDINGS, TAX FILINGS, AND FINANCIAL STATEMENTS.

RESPONSIBLE FOR ALL HYPERION PROJECT DESIGNS AND IMPLEMENTATIONS

PARTNERED WITH CLIENT TEAMS AS WELL AS OTHER CONSULTING TEAMS ON ENGAGEMENTS.

HFM / ENTERPRISE PROJECT IMPLEMENTATION HIGHLIGHTS

LED THE DESIGN AND BUILD OF HFM AND ENTERPRISE IMPLEMENTATIONS AND UPGRADES INCLUDING ALL METADATA, RULES, REPORTS, AND DATA INTEGRATIONS/ VALIDATIONS.

CASH FLOW MODELING AND REPORTING

OVERRIDE AND CTA CALCULATIONS

CONSOLIDATING ELIMINATIONS

PROFORMA REPORTING AS WELL AS SPIN-OFFS

DEVELOPED FDM APPLICATION TO SUPPORT DATA INTEGRATION FROM SOURCE LEDGERS TO HFM, AND HFM TO HFM

DEVELOPED HAL INTEGRATIONS TO MOVE DATA FROM SAP TO HYPERION ENTERPRISE FOR NEW ACQUISITIONS

KPMG (NOW BEARING POINT) OCT 1997 – OCT 2000

SERVED AS A MANAGER LEADING AND PARTICIPATING IN SEVERAL GLOBAL HYPERION ENTERPRISE IMPLEMENTATIONS IN THE WORLD-CLASS FINANCE PRACTICE. LED THE BUILD OF METADATA, RULES, REPORTS, DATA INTEGRATIONS AND VALIDATIONS.

DOCUMENTED SYSTEM CONFIGURATIONS AND ACCOUNTING PROCESSES AND LED GLOBAL TRAINING INITIATIVES.

BUDGET RENT A CAR JAN 1990 – OCT 1997

SERVED AS AN ACCOUNTING MANAGER, FINANCIAL ANALYST AND FINANCIAL SYSTEMS ANALYST.

ADMINISTERED THE CENTRAL REGION CONSOLIDATION APPLICATION WHICH LED TO BEING CALLED UP TO THE CORPORATE OFFICE TO TROUBLESHOOT AND EVENTUALLY ADMINISTER THE CORPORATE CONSOLIDATION APPLICATION.

WORKED WITH THE VP OF FINANCE ON A COST ACCOUNTING MODEL TO SUPPORT "WHAT IF" FORECASTING STRATEGIES.