

BLANCA BAILEY

TEAM MEMBER



AREA OF EXPERTISE

OneStream XF Planning

- Cube Views
- Report Design

Oracle Hyperion

- Essbase/Planning
- EPBCS/PBCS
- Reports

EDUCATION

- Miami -Dade College
Miami, Florida
Business Data Processing
- EPBCS/PBCS training
- OneStream ABC training

CONTACT INFORMATION

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Blanca is an accomplished and innovative EPM professional with over 20 years of experience supporting various departments including Finance and HR. Her experience includes application design and development, project management, client management, client support, database design, data analysis and integration, business analysis, documentation, training, mentoring and report writing. Blanca is an energetic leader with a passion for people development and has a proven ability to effectively lead and work in a global environment.

Computer Skills:

Hyperion - PBCS, EPBCS, OAC, Onestream, Essbase (v6-11x) (BSO, ASO, ASO Plan Type), Planning (v3.0-11x), Workforce, Reports, Web Analysis/Analyzer, Load Rules, Calc Scripts, Partitions, XRef, HAL, EIS, ODI, Data Management, FDMEE, Business Rules, Objects, Security, Forms, Esscmd, MaxL, MDX, Essbase CLI, EPMAutomate, Groovy, HFM, Microsoft - ASP.NET, VB.NET, VB6, Visual Studios, Project, Visio, Front Page, Word, Excel, PowerPoint, Visual InterDev
Database - Oracle, SQL Server, Access, OLAP
Reporting Tool - Financial Reports, Crystal Reports, Cognos Impromptu, Clarify
Other - Batch scripting, VBScript, JavaScript, Jython, PVCS Tracker, PhotoShop, CRM Onyx, Vignette, FoxPro, Caliber, TSP

PROFESSIONAL WORK EXPERIENCE

Jun '10 – Present

Skehana Systems, LLC

EPM Senior Architect

- Provides EPM Senior Design and Scoping for Oracle/Hyperion
- Planning
- EPBCS
- OAC, BSO, ASO
- Workforce, Reports, Load Rules, Calc Scripts

Apr '20 – Jun '20

PPD

Technical Advisor

- Provided technical guidance in the development of Workforce
- Worked step by step with the developer to configure the module
- Module highly customized – provide guidance on the design of custom scripts and processes
- Worked with developers and Oracle to troubleshoot issues/bugs

Mar '19 – Apr '20

Inspire Brands

Technical Lead/Architect/Developer

- Planning in the cloud implementation EPBCS (Financials and Workforce)
- Created custom allocations process and FBDI load of budget and actuals
- Held JAD sessions to review current processes and new enhancements
- Designed/created cubes, forms, rules, reports and security matrix
- Mapped and imported actuals via Data Management
- Created EPM Automate and batch scripts to load metadata and data
- Unit and system-tested application
- Performed UAT/Training and created training document
- Documented functional and technical requirements and design
- Reviewed current system and recommend a more streamlined process

Sep '19 – Dec '19

Ernst & Young

Technical Lead

- Created a new sales model in EPBCS
- Created groovy scripting in forms to validate, hide and color different data
- Documented functional and technical requirements and design

Aug '18 – Mar '19

William Sonoma

Technical Lead/Architect/Developer

- Conversion project due to change in COA
- Held JAD sessions to review current processes
- Documented functional and technical requirements and design
- Converted BSO cubes to Hybrid cube due to an increase in dimensionality
- Created data conversion process in SQL Server
- Created/Updated existing perl and batch script processes
- Unit and system-tested application
- UAT and user training

PROFESSIONAL WORK EXPERIENCE

Sep '18 – Sep '18

Arby's

Technical Lead/Architect/Developer

- Migrate existing PBCS application to new POD
- Prepare application for new budgeting cycle

Apr '18 – Sep '18

Emblem Health

Technical Lead/Architect/Developer

- Planning in the cloud implementation EPBCS (Financials and Workforce)
- Essbase in the cloud (OAC) – Financial ASO applications
- Held JAD sessions to review current processes, new enhancements recommend more streamline process
- Designed/created cubes, web forms and business rules, load rules, security matrix
- Created ASO cube via Cube Designer
- Mapped and imported actuals via Data Management
- Created EPM Automate and CLi batch scripts to load metadata and data
- Unit/system tested application and documented functional/technical requirements and design
- Performed UAT/Training and created training document

Mar '18 – Apr '18

Raymond James

Technical Lead/Architect/Developer

- Created EPBCS (Financials, Workforce, Capital and Projects) POC
- Performed JAD sessions to review current processes
- Documented existing processes because client needed documentation of processes

Feb '18 – Apr '18

Carters – Atlanta, GA

Consultant/Technical Developer

- Migrated Essbase, Planning and FDMEE 11.1.2.1 to 11.1.2.4
- Migrated all forms, business rules, calc scripts, load rules, financial reports, etc.
- Created Workspace jobs and batch scripts for FDMEE data load
- Created new financial reports (balance sheet, income statements, cash flow, YOY, etc.)
- Documented all processes and new functionality

Jan '18 – Mar '18

Exide - Atlanta, GA

Consultant/Technical Developer

- Created new process to build metadata and load actuals to Planning 11.1.2.4
- Supported planning process through transition period
- Worked to transition loads of JDE data from JDE queries to SQL Server
- Created new cube for Profitability
- Worked with new resource and trained on Planning and Essbase

PROFESSIONAL WORK EXPERIENCE

Aug '17 – Nov '17

Huron - Vanderbilt University - Nashville, TN

Consultant/Technical Developer

- Planning in the cloud implementation EPBCS (Financials, Capital and Projects)
- Worked with team on Financials, Capital and Projects modules
- Created and revised various calculation scripts and formulas
- Created financial reports using Financial Reports (used in Powerpoint and Excel)
- Unit and system-tested application
- Documented application and reporting design

May '17 – Aug '17

Milacron - Cincinnati, Ohio

Consultant/Technical Architect/Developer

- Replicated current budgeting system from HFM to Planning PBCS
- Held JAD sessions to review current processes
- Documented functional and technical requirements and design
- Designed/created cubes, web forms, business rules and EPMAutomate of metadata
- Created financial reports using Financial Reports
- Mapped and imported actuals and AOP via Data Management
- Unit and system-tested application
- Created training material
- Provided training and post-go-live support working remotely via VPN

Apr '17 – May '17

Cox Enterprise - Atlanta, GA

Consultant/Developer

- Planning in the cloud implementation of PBCS
- Migrated v11.1.2.1 to the cloud
- Migrated metadata via utility
- Migrated forms, business rules and reports
- Mapped and imported data via Data Management
- Unit and system-tested application

Feb '17 – Apr '17

31Gifts - Columbus, Ohio

Consultant/Technical Architect/Developer

- Planning in the cloud implementation of PBCS
- Migrated v11.1.2.2 to the cloud
- Designed/created cubes, web forms, and business rules
- Automated load of data and backup process via EPM Automate
- Mapped and imported data via Data Management
- Unit and system-tested application
- Created training material
- Provided training and post-go-live support working remotely via VPN

Nov '16 – Dec '16

Applied Materials - San Jose, California

Consultant/Developer

- Converted Excel Addin VBA templates to Smart View 11.1.2.5.x
- Created Smart View training material
- Conducted several Smart View training classes

PROFESSIONAL WORK EXPERIENCE

Aug' 16 – Dec '16

31Gifts – Columbus, Ohio

Consultant/Developer

- Modifications to the existing Planning and FDMEE app
- Created code to extract data from SQL
- Updated business rules, calc scripts, forms and mappings
- Documented existing system Planning, Essbase, FDMEE

Mar' 16 – Dec '16

Carter's - Atlanta, Georgia

Architect/Developer

- Rewrote automation processes for loading of metadata, data and lcm backups
- Created process for data conversion due to changes in chart of accounts (Oracle)
- Created automated process to load actuals into Essbase from HFM
- Rebuilt planning and Essbase applications due to changes in chart of accounts
- Workforce, Balance Sheet and Revenue models updated due to changes
- Updated and tested Hyperion objects due to changes

Jan '16 – Mar '16

Macy's - Atlanta, Georgia

Architect/Developer

- Phase II of process improvement
- Automated loads using Outline Load utilities and properties file
- Created dynamic partitions to replicate Plan data
- Created automated batch processes to load metadata and data
- Optimized ASO cube for report performance

Dec' 15 – Mar '16

Elsevier - Oxford, England

Architect/Developer

- Converted BSO to ASO
- Recreated BSO formulas to MDX
- Created automated process to clear, load and calculate the data
- Created procedural calcs to speed up report performance
- Optimized ASO cube for additional report performance

Sep '15 – Dec '15

LexisNexis - Dayton, OH

Consultant/Developer

- Validated formulas and calc scripts in the Planning application
- Formula validation between BSO and ASO
- Updated formula from ASO to match BSO
- Worked on procedural calcs to speed up report performance

Oct '13 – Jun '15

Simmons - Atlanta, Georgia

Consultant/Architect/Developer

- Stabilized system by creating/updating SQL DTS packages for loading/mapping of metadata and data
- Essbase migration to 11.1.2.3
- Migrated existing Essbase apps due to change in ERP system
- Created/updated EIS models/meta outlines
- Automated processes using MaxL and batch scripting
- Created several ASO cubes
- Provided technical and consulting services and support working remotely via VPN

PROFESSIONAL WORK EXPERIENCE

Aug '12 – May '15

AT&T - Dallas, Texas

Architect/Developer

- Planning implementation using EPMA (System 11.1.2.1)
- Replicated current forecasting system in Planning
- Created cubes, outline modifications, load rules, web forms, business rules and calc scripts
- Held JAD sessions to review current processes and new functionality
- Documented functional and technical requirements and design
- Migrated applications using LCM
- Created ASO cube for reporting
- Unit and system-tested application
- Unit tested applications
- Provided technical and consulting services and support working remotely via VPN

Nov '12 – Jun '13

Manheim - Atlanta, Georgia

Consultant/Architect/Developer

- Created Essbase cube using System 11.1.2.x
- Created forms for application
- Created calc scripts for application
- Automated forecast and volumes load using Maxl and batch scripts
- Created/modified mass upload template and existing Excel apps

Apr '12 – Aug '12

Hilton Worldwide, Washington D.C

Consultant/Architect/Developer

- Planning implementation using System 11.1.2.1
- Documented As-Is processes
- Replicated current forecasting system in Planning
- Created ASO cube for reporting

Jan '12 – Apr '12

Newell Rubbermaid - Atlanta, Georgia

Consultant/Developer

- Planning implementation using EPMA (System 11.1.2.1)
- Created cubes, outline modifications, load rules, web forms, business rules and calc scripts
- Created SQL processes to combine external data sources with current ERP data
- Held JAD sessions to review current processes
- Documented functional and technical requirements and design
- Created ASO cube and partitioned data from BSO
- Unit and system-tested application
- User support and training
- Created SmartView and Excel Add-in templates for adhoc analysis
- Created training documents for SmartView, Excel Add-in and Essbase

California State University, California

Consultant/Architect/Developer (Part-time)

Nov '11 – Dec '11

- Provided new budgeting functionality per request using EPMA (System 11.1.2.1)
- Unit and system-tested application
- Created documents to be used in training

PROFESSIONAL WORK EXPERIENCE

Jul '11 – Aug '11

Manheim - Atlanta, Georgia

Report Developer

- Developed 15 budget/actual reports using System 11.1.2.1
- Supported Go-Live
- Training

Feb '11 – May '11

Borg Warner, South Carolina

Consultant/PM/Architect/Developer

- Created Essbase budget and forecast solution using System 11.1.2.1
- Created conversion/mapping process in SQL Server to combine data from various data sources to loading
- Interacted with clients to gather requirements to create Requirements and Technical documentation as well as Project Plan
- Created calculation and maxl scripts
- Created SmartView and Excel Add-in templates for data input
- Created training documents for SmartView, Excel Add-in and Essbase
- Trained users on SmartView, Excel Add-in and Essbase
- Conducted weekly status meetings,
- Performed unit and UAT testing of application
- Provided technical and consulting services and support working remotely via VPN

Aug '10 – Feb '11

AT&T – Atlanta, Georgia

Consultant/Developer

- Converted Essbase cubes into Planning applications
- Created new ASO cubes and modified existing cubes w/ new requirements
- Rewrote existing formulas to make more efficient
- Provided best practices on performance of retrieval and loading of data for ASO cubes
- Unit-tested applications
- Provided technical and consulting services and support working remotely via VPN

Sep '10 – Apr '11

Allscripts – Atlanta, Georgia

Consultant/Developer (Support On Demand)

- Production support using System 11.1.1.3
- Interacted with customers, related to complex business issues and problem-solving.
- Updated existing ODI pkgs to include new dimensions and data
- Rewrote recently created calc scripts and worked on performance issues
- Unit and system test application
- Provided technical and consulting services and support working remotely via VPN

Jul '10 – Aug '10

Beaulieu – Dalton, Georgia

Consultant/Developer

- Finished Budget & Forecast Planning implementation (11.1.1.3) due to the consultant leaving
- Created/Updated outline modifications, load rules, web forms, business rules and calc scripts.
- Developed scripts based on business needs.
- Unit and system-tested application
- Provided technical and consulting services and support working remotely via VPN